CASE COMMAND FROM IRSMEDIC & BUILT DATA U.S. PATENT NO. 11,314,780

Stop turning down good tax cases because the file is a mess.

You don't have to out-argue the IRS. **You have to know its record better than it does.**

TWO MOMENTS EVERY TAX ATTORNEY KNOWS

The file dumped in your lap.

A referral lands mid-stream: years of notices and transcripts, duplicates, missing pages, a petition deadline already running. Someone spends days just figuring out what's in it.

The good case you turn down.

The client's position is strong, but rebuilding the record eats the fee. The case is declined or priced out of reach, not because it's weak but because it's expensive to organize.

WHAT CASE COMMAND DELIVERS

We take the whole file, IRS records and your own, and return **one audited chronology. Every entry cites its source page** and is logged as what happened, what needs to happen, or where there's an open question.

DATE	ENTRY	LOGGED AS	SOURCE
Feb 6, 2024	Form 2848 faxed to CAF unit; fax confirmation in the firm's file.	What happened	Firm file, p. 41
Apr 18, 2024	Examiner issues Form 4549 with no IDR and no sign of review of the expense support submitted Apr 2.	Open question	IRS exam file, p. 212
May 20, 2024	Deadline to respond to the 30-day letter or request an Appeals conference.	Needs to happen	IRS Letter 950, p. 1

Illustrative example only; not drawn from a client matter.

TRACK RECORD

- **Grendahl & Johnson v. Commissioner, U.S. Tax Court Docket No. 10721-24.** Summary judgment eliminated the 2021 deficiency and all penalties; the IRS then conceded every remaining claim three days before trial. Zero deficiency, zero penalties.
- **Schedule C exam, now in Tax Court.** The IRS issued its deficiency notice without reviewing the audit response. Case Command substantiated every expense and caught the one missing bank statement in the firm's own package.
- **Appeal on a record counsel didn't build.** Working inside a limited trial record, Case Command traced the IRS error to a specific transaction code and the information-sharing failure behind it.

WHERE IT FITS

Built for IRS-generated records

Exams, notices of deficiency, substitutes for return, CDP, penalties, and refund disallowances such as ERC.

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Bring us your messiest referral, or the good case you were about to turn down.

One paid pilot matter. We deliver the audited chronology and the open-questions list, and your team checks it against what it already knows.

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