Your client did it right. The IRS got it wrong.

You don't have to out-argue the IRS. **You have to know its record better than it does.**

TWO SITUATIONS EVERY CPA KNOWS

The great client the IRS got wrong.

Years of clean returns, then a notice that makes no sense: a payment that never posted, a deduction you substantiated. You know the IRS is wrong. Proving it means rebuilding years of transcripts and letters.

The new client who walks in already burned.

They come to you after the damage: a substitute return, a lien, a levy, notices nobody answered. Before you can fix their taxes, someone has to figure out what the IRS actually did, and in what order.

WHAT CASE COMMAND DELIVERS

We take the whole file, IRS transcripts and notices plus your returns and workpapers, and return **one audited chronology. Every entry cites its source page** and is logged as what happened, what needs to happen, or where there's an open question.

DATE	ENTRY	LOGGED AS	SOURCE
Mar 3, 2023	$8,400 estimated payment made through EFTPS; confirmation in client records.	What happened	Client file, p. 12
Jun 12, 2023	Account transcript shows no posting for the Mar 3 payment; CP14 balance includes it.	Open question	IRS account transcript, p. 3
Aug 1, 2023	Deadline to respond to the CP504 before levy action.	Needs to happen	IRS CP504, p. 1

Illustrative example only; not drawn from a client matter.

TRACK RECORD

- **Grendahl & Johnson v. Commissioner, U.S. Tax Court Docket No. 10721-24.** Summary judgment eliminated the 2021 deficiency and all penalties; the IRS then conceded every remaining claim three days before trial. Zero deficiency, zero penalties.
- **Schedule C exam, now in Tax Court.** The IRS issued its deficiency notice without reviewing the audit response. Case Command substantiated every expense and caught the one missing bank statement in the client's own package.
- **Appeal on a record no one built.** Working inside a limited trial record, Case Command traced the IRS error to a specific transaction code and the information-sharing failure behind it.

WHERE IT FITS

Built for IRS-generated records

Balance-due notices, missing payments and credits, substitutes for return, liens and levies, exams, penalties, and refund disallowances such as ERC.

Your work stays protected. Your client stays yours.

Delivered through Parent & Parent LLP as counsel. Work done at counsel's direction, including yours, is intended to be privileged, which reaches further than the tax practitioner privilege. We handle the dispute; you keep the client.

Bring us the client the IRS got wrong, and we'll show you exactly where.

Start with one client. We deliver the audited chronology and the open-questions list, and you check it against your own workpapers.

Anthony Parent, Esq.
Parent & Parent LLP · IRSMedic
aparent@irsmedic.com · (203) 541-5508

Brett Grendahl
Founder & CEO, Built Data · Patent Inventor
brett@builtdata.io · (650) 793-2361

Attorney advertising. Prior results do not guarantee a similar outcome. Case Command organizes the record; legal advice is provided only by Parent & Parent LLP to its clients.